



**Jewish  
Free Loan  
Toronto**

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Loan #

# INCOME AND EXPENSE FORM

Applicant's Last Name	Applicant's First Name
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**PLEASE COMPLETE THE FOLLOWING WHERE APPLICABLE**

**Future Household Monthly Income and Expenses**

For educational loans please use your expected income and expenses for the school year

<i>Sources of Income</i>	<i>Applicant</i>	<i>Partner</i>	<i>Total</i>
Take-Home Salary Including Commissions and Tips (after tax)			
Self-Employment (after tax)			
Family/Child Benefits			
Social Assistance (Ontario Works, Ontario Disability, Canada Pension Disability, WSIB Compensation)			
Pensions (old age, CPP, private)			
Employment Insurance			
Spousal/Child Support			
Scholarships and Bursaries			
JF&CS Supplementary Financial Assistance			
Investment income (interest/dividends/rentals)			
Other			
<b>Total</b>			

<i>Nature of Expenses</i>	<i>Amount</i>
Food / Clothing	
Mortgage and Property Tax / Rent	
Maintenance (Condo/Townhouse) / Home Insurance	
Utilities (water, hydro, gas, etc.)	
Telephone / Cell Phone / Cable TV / Internet	
Auto Expenses (lease payments, gas, maintenance, insurance) / Public Transportation	
Monthly Debt Load (e.g. credit cards, bank loans, lines of credit, OSAP, personal debts)	
Medical (Medications, Dental, Orthodontics, etc.) / Life or Health Insurance	
Private School / Childcare	
Spousal/Child Support	
Other (Please Specify)(e.g. pets, entertainment)	
<b>Total</b>	

<i>Assets</i>	<i>Value</i>
Primary Residence (if own) Year Of Purchase:	
Other Properties - Specify	
Automobile(s) - Make and Year	
Savings (GIC, term, deposit, etc.)	
Other	
<b>Total</b>	

<i>Debts</i>	
Morgage Owing	
Credit Card(s) Owing	
Line(s) of Credit	
Other Debts	
<b>Total</b>	